

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>31/01/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South Sea Petroleum Holdings Limited
Date Submitted	4 February 2013

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>76</u> Descri	ption : <u>South Se</u>	a Petro	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	500,000,000,000	0.001	500,000,000
Increase/(decrease)			0
Balance at close of the month (See Remarks)	500,000,000,000	0.001	500,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (USD): 500,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,711,176,530			
Increase/ (decrease) during the month	2,015,957,214			
Balance at close of the month	5,727,133,744			

## III. Details of Movements in Issued Share Capital

Share Options (	under Share	Option	Schemes	of the	Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(///) shares (Note 1)						
2						
( / / ) shares (Note 1)						
		То	tal A (Ordin	ory charge)		
		10	(Dreferor	1 \		
				Other class)		
Total funds raised dur options (State currenc		from exercise o				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		 
2.			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		 
3.			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	·		 
EGM approval date (if applicable)	( / / )		
Class of shares issuable ( <i>Note 1</i> ) Subscription price			 
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		
	Total	B. (Ordinary shares) (Preference shares) (Other class)	

Convertibles (i.e. Convertib	la inte Sharas of the	loguar which are to		For Main Board and GEM listed issuers		
Class and description 1. Convertible debentures		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
	USD	12,139,428	668,682	11,470,746	52,157,214	0
Stock code (if listed)	76					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible debentures	Ordinary floating ( 07/ 03 /2012	)				
2. Convertible debentures						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	USD 76 Ordinary floating ( 20/11/2012	)	25,176,923	207,266,040	1,963,800,000	<u>5,036,200,000</u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefer	inary shares) $2$ rence shares) $\frac{N}{2}$ (Other class) $\frac{N}{2}$	A	-

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1.		
	-	
2.		
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				Class of shares issuable				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 2. Open offer       At price : State       Issue and allotment $(//)$ 2. Open offer       At price : State       Issue and allotment $(//)$ 3. Placing       At price : State       Class of shares issuable		<b></b>	State		( / /	)		
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$ $(f =$	1.	Rights issue	At price : currency					
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(///)$ Class of shares issuable					( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(///)$ Class of shares issuable								
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)								
Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $( \text{Mote } 1 )$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $( \text{Mote } 1 )$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable								
ate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (dd/mm/yyyy)         EGM approval date:         (///)         EGM approval date:         (///)         EGM approval date:								
Class of shares issuable         (dd/mm/yyyy)         4. Bonus issue         Issue and allotment         (d/mm/yyyy)         EGM approval date:	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue		<u>F</u>	For Ma	ain Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/ )		
			EGM approval date: (dd/mm/yyyy)	( )	' )		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		

			F	For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share eference share (Other clas	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,015,957,214	
	(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)	

Remarks	(if	any)	):
	·		

Submitted by: <u>Vivian Lam</u>
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.